

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty

Horswill, Joseph L. (of Tulare, for Terri A. Gilles – Administrator - Petitioner)

(1) First and Final Report and (2) Petition for Statutory Attorneys Fees and (3) for Final Distribution, Accounting Waived

DOD: 8-9-12			TERRI A. GILLES, Surviving Spouse and	NEEDS/PROBLEMS/COMMENTS:
			Administrator with Full IAEA without bond,	
			is Petitioner.	Petitioner states all assets, including accounts, stock in the corporation,
				etc., are community property assets
			Accounting is waived.	passing to Petitioner as surviving
	Aff.Sub.Wit.		I&A: \$92,639.24	spouse under Probate Code §6401. The Court may require clarification
~	Verified		POH: \$84,323.50 (\$37,295.50 cash plus 100	regarding the facts upon which the
~	Inventory		shares of common stock in Gold Coast	allegation of community property is
~	PTC		Harvesting, a California corporation, and	based for judgment on the matter.
~	Not.Cred.		misc. personal property)	
~	Notice of Hrg		Administrator (Statutory): Waived	
>	Aff.Mail	W		
	Aff.Pub.		Attorney (Statutory): \$3,705.57	
	Sp.Ntc.		Costs: \$1,194.00 (filing, certified letters,	
	Pers.Serv.		publication, appraisal)	
	Conf. Screen		, ,	
>	Letters	11-6-12	Distribution pursuant to intestate	
	Duties/Supp		succession:	
	Objections		Terri A. Gilles – Entire estate, consisting of	
	Video		Decedent's one half community	
	Receipt		property interest in certain accounts, 100	
	CI Report		shares common stock in Gold Coast	
>	9202		Harvesting, a California corporation, and	
~	Order		misc. personal property.	
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-12-13
	UCCJEA			Updates:
	Citation			Recommendation:
~	FTB Notice			File 1 – Gilles

Kesselman, Kathi K (for Petitioner/Administrator with Will Annexed Guy Goyette)

(1) First and Final Report of Executor on Waiver of Account and (2) Petition for Allowance of Compensation to Executor's Attorney for Ordinary Services and (3) for Final Distribution

Τ	TOT FINGL DISTRIBUTION				
DO	D: 8/25/2012	GUY GOYETTE, Administrator with Will		NEEDS/PROBLEMS/COMMENTS:	
		Annexed, is petitioner.			
		Accounting is waived.		Statutory fees were calculated	
Со	nt. from		****	incorrectly. The correct statutory fee	
	Aff.Sub.Wit.	- 1& A -	\$203,000.00	is \$7,060.00. <u>Note:</u> Examiner has	
✓	Verified	POH -	\$203,000.00	interlineated the order with the correct statutory fee.	
✓	Inventory	Administrator -	waives	coneci sidiolory lee.	
✓	PTC	Attorney -	\$7,600.00		
✓	Not.Cred.	(greater than statutory)	• •		
✓	Notice of Hrg				
✓	Aff.Mail W/	Distribution, pursuant to D	Decedent's Will,		
	Aff.Pub.	is to:			
	Sp.Ntc.	Guy Goyette -	real property		
	Pers.Serv.	located at 265 W. Decat			
	Conf. Screen	iocalea al 203 W. Decal	OF IFF FIESTIO.		
✓	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
✓	9202				
✓	Order				
	Aff. Posting	<u></u>		Reviewed by: KT	
	Status Rpt	<u> </u> 		Reviewed on: 7/12/2013	
	UCCJEA	_		Updates:	
	Citation	<u> </u>		Recommendation:	
✓	FTB Notice			File 2 – Goyette	

3 Atty

Istanboulian, Flora (for Terri May – Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5-9-13		TERRI MAY, friend, is Petitioner and requests	NEEDS/PROBLEMS/COMMENTS:
		appointment as Administrator with Full IAEA with bond (amount not stated).	Note: Petitioner states she is an interested person as she is the executor named in the
		Full IAEA – ok	last will and testament of Decedent's only intestate heir, Roberta Jeanne Duffy, who
	Aff.Sub.Wit.	Decedent died intestate	post-deceased this decedent (DOD 5-27-13).
>	Verified Inventory	Residence: Fresno Publication: Fresno Business Journal	Need date of death of deceased spouse per Local Rule 7.1.1.D.
	PTC Not.Cred.	Estimated value of estate:	The Court may require further information regarding the nature and estimated
>	Notice of Hrg	Personal property: Unknown Real property: \$135,000.00	value of personal property assets that will be subject to administration for purposes of determining bond.
>	Aff.Mail v	Probate Referee: Steven Diebert	
~	Aff.Pub.	=	If granted, the Court will set status hearings as follows:
	Sp.Ntc.		lollows.
	Pers.Serv.	_	Friday 8-16-13 for filing of bond in the
	Conf. Screen		amount of \$135,000.00, or other amount depending on the answer to #2 above.
~	Letters		Friday 12-20-13 for filing of inventory and
>	Duties/Supp		appraisal
	Objections		Friday 9-19-14 for filing the first account or
	Video Receipt		Friday 9-19-14 for filing the first account or petition for final distribution
	CI Report		If the appropriate items are filed, status
	9202		hearings may come off calendar.
>	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt	_	Reviewed on: 7-12-13
	UCCJEA	_	Updates:
	Citation		Recommendation:
	FTB Notice		File 3 – Nichols

Kruthers, Heather H (for Petitioner Public Administrator)

Petition for Probate of Will and for Letters of Administration with Will Annexed; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 5/24/2013			PUBLIC ADMINISTRATOR is petitioner and	NE	EDS/PROBLEMS/COMMENTS:
			requests appointment as Administrator with		
			Will Annexed.	1.	## of the Petition does not include
					named executors Stephen R.
	nt. from		Full IAEA – o.k.		McDade and Larry McDade.
	T I	c/p	NA/III al arta als 4/07/2001	_	#O of the Detition do so not include
		s/p	Will dated: 4/26/2011	۷.	#8 of the Petition does not include the Trustee of the LaVerne Grover
✓	Verified		Residence: Fresno		Trust.
	Inventory		Publication: Fresno Business Journal		11031.
	PTC		T DOMESTIC POSITIONS SCOTTION	3.	Need proof of service of the Notice
	Not.Cred.				of Petition to Administer the Estate on
	Notice of				the Trustee of the Laverne Grover
✓	Ptn Admin		Estimated value of the estate:		Trust.
	Estate		Personal property - \$210,274.15		
	Aff.Mail	Χ			
√	Aff.Pub.		Probate Referee: Steven Diebert		
	Sp.Ntc.				
	Pers.Serv.				
	Conf.				
	Screen				
✓	Letters				
	Duties/Supp				
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
√	Order				
	Aff. Posting			Re	viewed by: KT
	Status Rpt			Re	viewed on: 7/15/2013
	UCCJEA			Up	odates:
	Citation			Re	commendation:
	FTB Notice			File	e 5 – Grover
					5

Esraelian, Robyn L. (for Eric P. Rushing – son/Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DC	D: 02/23/05		ERIC P. RUSHING, son, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			, .	,
			40 days since DOD.	The Inventory & Appraisal is
				submitted on an outdated form that
Co	nt. from		No other proceedings.	does not contain all the necessary information. Need Inventory &
	Aff.Sub.Wit.		I&A - \$132,500.00	Appraisal on the most up to date
✓	Verified			form.
✓	Inventory		Will dated 10/11/96 devised real property	
	PTC		located at 737 E. Saginaw, Fresno to Eric P. Rushing and the residue of the estate to be	
	Not.Cred.		divided equally between Eric P. Rushing	
✓	Notice of		and Brenda R. Rankin.	
	Hrg			
✓	Aff.Mail	w/	Petitioner requests Court determination that	
	Aff.Pub.		decedent's 50% interest in real property	
	Sp.Ntc.		located at 737 E. Saginaw Way, Fresno pass to Petitioner pursuant to decedent's Will.	
	Pers.Serv.		10 T CHIROLOT POISOATH TO ACCCACITE S TTIII.	
	Conf.			
	Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video			
-	Receipt			
	CI Report			
	9202			
Ľ	Order			Partianua di hara IF
-	Aff. Posting			Reviewed by: JF
	Status Rpt UCCJEA			Reviewed on: 07/12/13 Updates:
	Citation			Recommendation:
	FTB Notice			File 6 – Rushing
L	TIDITORCE			THE C INCOMING

Adam Carbajal Special Needs Trust Case Walters, Jennifer L. (for Maria Alvarez-Garcia, Trustee)
Ex Parte Petition for Withdrawal of Funds From Blocked Account

Age: 9	MARIA ALVAREZ-GARCIA, Maternal	NEEDS/PROBLEMS/COMMENTS:
	Grandmother, Guardian, and Trustee, is	There is an upcoming status hearing for
	Petitioner.	filing of the Second Account set for 7-
	Petitioner requests distribution of \$33,555.39 for	23-13. No account has yet been filed.
	reimbursement/remodeling/Adam's	The Court may require accounting prior
Aff.Sub.Wit.	necessities, and \$1,124.50 for attorney fees	to consideration of this request.
Verified	and reimbursement of filing fees.	2. The Court may require clarification and
Inventory	Ballia and Land I and the same of the same	authority regarding the extensive
PTC	Petitioner states Adam is almost 10 years old, weighs approx. 103 pounds, and has the	kitchen remodel as a special need of the beneficiary. Petitioner describes
Not.Cred.	mentality of a two-year-old. He is unable to	certain issues, such as broken cabinets
	walk, but does crawl, climb, and shimmy	and damage caused by Adam's
Notice of Hrg	across the floor. When he is in his wheelchair,	wheelchair; however, the Court may
Aff.Mail	he uses his legs to roll around. Although	require clarification regarding the request for sink and mold repair, all
Aff.Pub.	mentally two years old, he is physically getting	new appliances, granite countertops,
Sp.Ntc.	older and is more ambulatory.	etc., which appear to be homeowner
Pers.Serv.	Funds will be used for items/services	expenses rather than special needs.
Conf. Screen	including:	3. Upon settling the first account, the Court
Letters	Bissell Carpet Cleaner \$505.53	ordered that the trust be named as a
Duties/Supp	New mattress for special needs bed	lienholder on the vehicle purchased
Objections	\$355.56	with trust funds since it is held individually outside of the trust.
Video	Back supports for Petitioner and her	However, the Auto Policy Declarations
Receipt	husband to assist in Adam's movement	attached to this petition indicate that
CI Report	 iPad suggested by Adam's school \$894.31, plus case \$53.83 	the trust has not yet been named as a
9202	 Reimbursement for medication \$175.35 	lienholder pursuant to the Court's order. Need proof of lien for trust per Court
Order	Reimbursement for carpet cleaning	order 1-30-12.
	\$100.00	<u></u>
	Reimbursement for car detailing \$165.00	4. The Court may require clarification
	Vehicle services for van \$621.06	regarding the status of the van and the
	New tires for van \$860.51	circumstances necessitating the various repairs, including tires and
	New brakes for van \$624.84 New brakes for van \$1,100,50	brakes, for the van (2011 Honda
	Insurance for van \$1,199.58Kitchen repair \$28,000.00 for Adam's	Odyssey, approx. 53,000 miles).
	benefit (see contractor's quote Exhibit F)	
Aff. Posting	Seriem (see serim delet s quelle buildin)	Reviewed by: skc
Status Rpt	Petitioner states the current value of the trust is	Reviewed on: 7-15-13
UCCJEA	\$155,332.03 with monthly annuity payments of	Updates:
Citation	\$1,151.00 for 22 more years. Petitioner states	Recommendation:
FTB Notice	that after disbursements as requested, there	File 7-Carbajal
	are sufficient assets for the trust to continue to provide for the reasonably foreseeable	
	special needs of Adam.	
	pocial needs of Addin.	7

Atty Mendez, Maria B. (pro per – mother/Petitioner)
Atty Valdez, Jorge M. (pro per – brother/Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Ag	e: 40		MARIA L. VALDEZ and JORGE M. VALDEZ,	NEEDS/PROBLEMS/COMMENTS:
			mother and brother, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers.	Court Investigator Advised Rights on 07/02/13. 1. Need revised Letters of
Co	nt. from Aff.Sub.Wit. Verified Inventory		MARIA L. VALDEZ, mother, YSMAEL VALDEZ, brother, and MARIA MENDEZ, sister, were appointed as Limited Conservators of the Person in May 1998 in Santa Clara County. The case was transferred to Fresno County in 2010.	Conservatorship signed by all persons appointed as Conservator.
✓	Not.Cred. Notice of Hrg		Declaration of Dr. Francisco Salcedo, M.D. supports request for medical consent powers.	
✓	Aff.Mail	w/	Petitioners state that the conservatee is developmentally disabled and requires	
	Aff.Pub. Sp.Ntc.		assistance with most of his daily functions, meeting his personal care needs, and requires	
✓	Pers.Serv.		round the clock supervision. Petitioner Maria	
✓	Conf. Screen		states that she is now 86 years old and wants	
√	Letters		Jorge, to be appointed as Co-Conservator of	
√	Duties/Supp		the Person in order to ensure that the conservatee continues to be cared for should	
	Objections		something happen to her. Jorge has been	
√	Video Receipt		living with them and has been helping her care for the conservatee. She would also like the	
✓	CI Report		other co-conservator's to remain in the event	
	9202		something happens to Jorge.	
<u> </u>	Order		Court Investigator Jo Ann Morris filed a report on	D
	Aff. Posting		07/05/13.	Reviewed by: JF Reviewed on: 07/15/13
	Status Rpt UCCJEA		, ,	Updates:
√	Citation			Recommendation:
	FTB Notice			File 8 - Valdez

9 Ledezma, Elizabeth (pro per Guardian)
Beltran, Elizabeth (pro per Petitioner/mother) Atty Atty

Petition for Termination of Guardianship

Age: 3 years		GUADALUPE BELTRAN, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	nt. from Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg	GUADALUPE BELTRAN, mother, is petitioner. ELIZABETH LEDEZMA (now Chavez), maternal grandmother, was appointed guardian on 10/14/2011 – consents and waives notice. Father: LOUIS GARCIA Paternal grandfather: Martin Garcia Paternal grandmother: Teresa Maldonado Garcia – consents and waives notice. Maternal grandfather: Javier Beltran Petitioner states she feel she can provide the minor a safe and stable environment. She has had her job going on three years and has a home for them to live in. She is also working toward her G.E.D. in order to provide them with a better life. Court Investigator Samantha Henson's Report filed on 7/10/2013.	 Need Notice of Hearing. Need proof of service of the Notice of Hearing on: Luis Garcia (father) Martin Garcia (paternal grandfather) Javier Beltran (paternal grandmother)
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		Reviewed by: KT
	Status Rpt	_	Reviewed on: 7/15/2013
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 9 - Garcia

Gonzalez, Rick (pro per Administrator)

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 5/12/2010	RICK GONZALEZ was appointed as	NEEDS/PROBLEMS/COMMENTS:
	Administrator without bond and with	
	Limited IAEA authority on 4/22/2013.	Need current written status report
	, in the second second	pursuant to Local Rule 7.5 which
Cont. from	Letters issued on 4/26/2013.	states in all matters set for status hearing verified status reports
Aff.Sub.Wit.		must be filed no later than 10
Verified	I & A filed on 10/2/2012 show the estate valued at \$130,400.00.	days before the hearing. Status
Inventory	Valued at \$130,400.00.	Reports must comply with the applicable code requirements.
PTC	This status hearing was set for the filing of	Notice of the status hearing,
Not.Cred.	the first account or petition for final	together with a copy of the Status
Notice of	distribution.	Report shall be served on all
Hrg		necessary parties.
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 7/15/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Borunda
		10

Atty Boulger, Jane (Pro Per – Guardian)

14

Atty Austin, Jennifer (Pro Per – Petitioner – Mother)

Petition for Visitation

Ag	Age: 11		JENNIFER AUSTIN, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Co	nt. from 071013		JANE BOULGER, maternal grandmother, was appointed guardian on 04/18/2012. Served by mail on 06/13/2013	Minute Order of 07/10/2013: Ms. Boulger informs the Court that she has a criminal protective order against Ms. Austin. Ms. Boulger requests a
	Aff.Sub.Wit.		Father: RYAN ORTIZ , served by mail 06/13/2013	continuance.
1	Verified			
Ě			Paternal grandfather: Raymond Ortiz,	
	Inventory		Declaration of Due Diligence filed 06/13/2013	
	PTC		Paternal grandmother: Lena Ackerman, served by mail 06/13/2013	
	Not.Cred.		served by Maii 06/13/2013	
✓	Notice of Hrg		Maternal grandfather: Mark Austin, served by	
✓	Aff.Mail	w/	mail on 06/13/2013	
	Aff.Pub.		Petitioner states: that in the last Court hearing	
	Sp.Ntc.		the judge ordered the mother and the	
	Pers.Serv.		guardian, Jane Boulger, to work out visitation.	
	Conf. Screen		Petitioner alleges that the guardian, Jane	
	Letters		Boulger, is not following proper procedure.	
	Duties/Supp		Petitioner states that she is at West Care in an	
	Objections		in-patient program and is requesting visitation	
	Video		with her son at the facility on Saturday from	
	Receipt		1pm-3pm. Petitioner anticipates completing	
	CI Report		her 90 day program on 07/25/2013. After that	
	9202		date she is requesting visitation with her son at	
	Order	Х	her residence or at an after care facility. She	
	Aff. Posting		requests that the visitation be from Monday to	Reviewed by: LV
 	Status Rpt		Thursday and the guardian having the child	Reviewed on: 07/12/2013
 	UCCJEA		from Thursday at 6pm to Monday at 8am.	Updates:
	Citation FTB Notice			Recommendation: File 14 – Ortiz
	LID MOIICE		Attached to the petition is a progress report from WestCare which states the mother is	
			doing good in her recovery.	